

9 July 2013

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Forest Place Group Limited – Extraordinary General Meeting 9 July 2013

Attached is the Chairman's Address and presentation to the meeting.

Yours faithfully



Lisa Godfrey
Company Secretary
Forest Place Group Limited

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Extraordinary General Meeting

FOREST PLACE GROUP LIMITED CHAIRMAN'S ADDRESS

Held at Intercontinental, Sydney - Level 31, Harbour Room

**Tuesday, 9 July 2013
Commencing at 10:00am**

Introduction

Good Morning Ladies and Gentlemen and welcome. I am David Hunt, a Director of Forest Place Group Limited, and I am chairing today's meeting. As it is now 10:00am, I declare this meeting open and on advice declare that the necessary quorum of three shareholders is present.

There may be persons present who are not shareholders. I remind the meeting that only shareholders, their appointed representatives or proxy holders can ask questions, cast votes or speak to any resolution.

Valid proxies for **71,368,802** shares, representing **86.43%** of the total shares on issue, have been received.

I would like to introduce my fellow Director Alison Quinn as well as our Company Secretary, Lisa Godfrey.

The notice convening this meeting was mailed to shareholders on 31 May 2013 and if there is no objection I shall take it as read.

Please refer to the attached Present PowerPoint presentation.

And now to the business of the meeting.

Voting

Link Market Services is responsible for maintaining the Company's member register. Their representatives have told me that all shareholders, proxies or representatives who are here today have registered at the attendance desk and received a blue voting, yellow non-voting or white visitor card.

A special resolution is to be considered at today's meeting. To validly pass a special resolution, more than 75% of the votes cast by shareholders entitled to vote on the resolution must be in favour of the resolution.

Before the resolution is voted on, I will disclose the status of proxy votes. As Chairman of the meeting, I will be voting any undirected proxies that I hold in favour of the resolution.

The meeting is now asked to consider and, if thought fit, to pass the following special resolution:

That, with effect on and from the date that the Australian Securities and Investments Commission alters the details of the Company's registration in accordance with section 157 of the Corporations Act 2001 (Cth), the name of the Company is changed to Aveo Healthcare Limited.

I will move that approval is given in relation to this resolution and open the resolution for discussion by the meeting.

For personal use only

Extraordinary General Meeting

9 July 2013



1. Why Aveo Healthcare?
2. Live well in our Communities
3. Our Portfolio of Communities
4. Caring for our residents

Why Aveo Healthcare?



Rebranding our corporate brand from Forest Place Group to Aveo Healthcare makes sense across all aspects of our business:

Our Residents

- Identify with Aveo

'Aveo' is derived from a Latin verb meaning to 'live well' – under the Aveo brand we have created trust between us, our residents and the communities in which we operate.

Our Strategy

- In line with our strategy to expand our continuum of healthcare services

We provide our residents with more than bricks and mortar; we provide communities with a broad spectrum of living options, providing a continuum of care, allowing our residents to live well at all stages of their retirement. With much of the infrastructure already in place we have the opportunity to provide increasing levels of healthcare services across our portfolio.

Our Products and Services

- Reflects our current offering

Across our portfolio, we provide affordable well-designed living options that offer extra services to support those who need them – providing peace of mind for our residents.

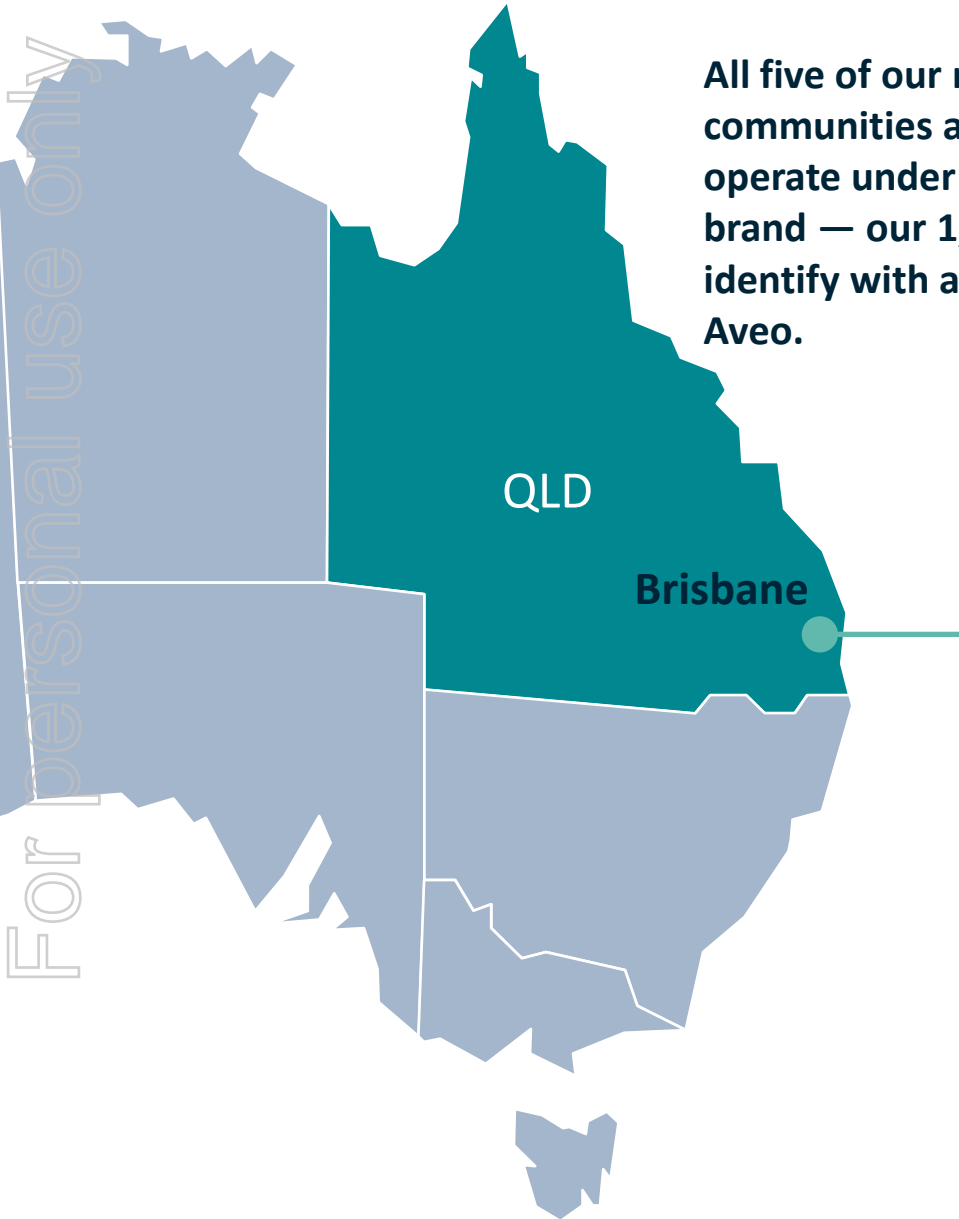
Part of 'Aveo'

- Aveo Healthcare will continue to be managed by FKP Property Group

Aveo is a brand that belongs to our largest shareholder, FKP Property Group, which operates a total of 76 retirement communities across Australia that are home to over 12,500 residents.



All five of our retirement communities already operate under the Aveo brand — our 1,600 residents identify with and trust Aveo.



Aveo Albany Creek | Albany Creek

Aveo Clayfield | Albion

Aveo Cleveland | Cleveland

Aveo Durack | Durack

Aveo Taringa | Taringa

Our Portfolio of Communities



Four out of our five communities have both independent and assisted living options; in addition, one has an aged care facility.

Aveo Albany Creek

Aveo Albany Creek is set amongst 11 hectares of award winning landscaped gardens and is just 10 minutes from Aspley and Chermside shopping centres, and approximately 30 minutes from the Brisbane CBD.

Aveo Clayfield

Aveo Clayfield's history dates back to 1875, with the majestic and lovingly restored Whytecliffe House now enjoying a busy new life as a community centre. The village has easy access to all the amenities of Clayfield, a premier neighbourhood of Brisbane.

Aveo Cleveland

Aveo Cleveland is surrounded by quiet bushland and offers residents a laid-back bayside lifestyle. Only three kilometres from the heart of Cleveland, the community is close to many shopping centres and markets, cinemas, hospitals and local shops.

Aveo Durack

Aveo Durack is an exemplar village in our portfolio, providing the full spectrum of care to residents. The community is set amongst 26 hectares of gardens, wooded areas and a wetland sanctuary in Brisbane's outer west. The village is approximately 25 minutes' drive from the Brisbane CBD.

Aveo Taringa

With its unique Mediterranean resort style setting, Aveo Taringa offers an a-la-carte restaurant, gym, and indoor heated swimming pool. It is located near golf and bowls clubs, the Planetarium and Mt Cootha Botanical Gardens, with easy access to shopping centres and the CBD.



Our integrated retirement villages provide a range of retirement living options balancing convenience and independence with a truly enviable lifestyle. Our communities offer an extensive range of living options from which to choose including independent living units, assisted living units and an aged care facility at Aveo Durack.

Being part of an Aveo community provides our residents with:

- A strong sense of community;
- A secure environment;
- Access to a variety of leisure and recreational facilities; and
- Access to quality care and highly experienced management.

Portfolio Overview

Retirement Community	Independent Living Units	Assisted Living Units	Development Pipeline
Aveo Albany Creek	292	83	12
Aveo Clayfield	105	—	191
Aveo Cleveland	91	28	13
Aveo Durack	438	104	110
Aveo Taringa	102	37	—
Total	1,028	252	326

Thank you

Aveo Healthcare

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All dollar values are in Australian dollars (A\$) unless otherwise stated.